

Something I Can Do For the Ones I Love Action Plan

1. I will take a few minutes to make an action plan for these tasks.

	I have already taken care of this task.	I want to complete this task by this date: _____	I will share this information with:	I do not intend to do this task.	This task does Not apply to me.
Example	Yes/No	xx/xx/xx	names	✓	✓
a. Added Emergency Contact Information close to Driver's License/ID card.					
b. Updated ICE in cell phone.					
c. Put Emergency Contact Information in refrigerator/glove box.					
d. Discussed organ donation with family					
e. Discussed funeral arrangements with family.					
f. Confirmed burial plots.					
g. Updated address list & discussed location with family.					
h. Left instructions for computer passwords and account PINs.					
i. Discussed Facebook account with family.					
j. Organized family photos and discussed location with family.					
k. Have household financial info organized.					
l. Left information about safety deposit box.					
m. Left information about care of pets.					
n. Left info about family history, personal stories, family keepsakes....					
o. Discussed memorial possibilities with family.					
p. Have important information accessible for heirs					

2. What other actions might I take to relieve stress on my loved ones at the end of my life.

3. I will review this information on a regular basis. The date that I choose to review it is _____. I will remind myself by writing it in my calendar, sending myself delayed-delivery email or by another method. How? _____

Resources:

- *Code Red*, a program developed by the Purdue Women in Ag team, can help in organizing financial and other information, www.extension.purdue.edu/wia.
- *Organize Your Important Household Papers*, from eXtension.org, <https://articles.extension.org/pages/11023/organize-your-important-household-papers:-print-this-lesson>
- *Roadmap for Important Papers* from the University of Minnesota Extension, https://drive.google.com/file/d/1i9s_9RV0zwBboFOPzy4N2d8_ZTSA0X0E/view
- *Who Gets Grandma's Yellow Pie Plate* from the University of Minnesota Extension, www.yellowpieplate.umn.edu
- *Without a Will in Indiana*, Purdue Extension Health & Human Sciences, <https://extension.purdue.edu/extmedia/HHS/HHS-789-W.pdf>
- *Digital Assets Inventory Worksheet*, Rutgers University Extension, <https://njaes.rutgers.edu/money/pdfs/Digital-Assets-Worksheet.pdf>.

Gracie N. Marlatt
Extension Educator- HHS
Purdue Extension – Rush County
101 E 2nd Street, Courthouse, Room 103
Rushville, IN 46173
765-932-5974
gnmarlat@purdue.edu

Updated 4/2019

PURDUE EXTENSION

It is the policy of the Purdue University Cooperative Extension Service that all persons have equal opportunity and access to its educational programs, services, activities, and facilities without regard to race, religion, color, sex, age, national origin or ancestry, marital status, parental status, sexual orientation, disability or status as a veteran. Purdue University is an Affirmative Action institution. This material may be available in alternative formats.



Order or download materials at the *Purdue Extension Education Store* - www.the-education-store.com